

Albert  
& Ethel  
Herzstein  
Charitable Foundation  
2016 ANNUAL REPORT



A businessman, entrepreneur and, ultimately, a philanthropist, Albert Herzstein dedicated his later years to the charitable foundation that bears his name and that of his equally generous wife, Ethel. Through its gifts, the Herzstein Foundation honors the ideals of personal responsibility and resourcefulness, limited government, self-sufficiency, the right of all individuals to enjoy life in a free society, and the importance of providing opportunities for people to help themselves.



## Our Mission

The Herzsteins' lives symbolize the American dream and the importance of living life to its fullest. They embraced the American spirit and ideals which encourage self-sufficiency and the free enterprise system, but did not forget the importance of helping those who, due to circumstances, were unable to help themselves.

The Herzsteins held a genuine respect for all people and the precious gift of life. Their generosity, through sharing their many blessings, has shaped and changed lives in the community. The Foundation strives to embody the spirit of the Founders by respecting all individuals and their ability to achieve the highest quality of life.

The Herzstein Foundation, by means of its grant program, continues the work of Albert and Ethel Herzstein, leaving their "footprints" by supporting charitable efforts that offer individuals opportunities for advancement through education, enrich the human spirit, and contribute to the quality of life in our society.





## Grantee Highlights

The Albert and Ethel Herzstein Charitable Foundation has supported more than 1,000 organizations since it was founded in 1965. It has brought meaningful change to communities and individuals through a diverse array of providers – from schools, churches and hospitals to social service, cultural, historical and civic institutions.

### BOYS AND GIRLS CLUBS OF GREATER HOUSTON



With 14 locations across the city, the Boys and Girls Clubs of Greater Houston serve as a refuge for at-risk youth. Nowhere is this more evident than at the Morefield Club House in Houston's Sunnyside neighborhood. After-school programming takes a holistic approach, incorporating tutoring and homework support, community service programs, and plenty of fun to engage the children's social skills. Perhaps most importantly, children spend precious time with caring and invested adults who serve as role models. This program changes the trajectory of students' lives by laying a firm foundation upon which successful futures are built.

### TEXAS HILLEL

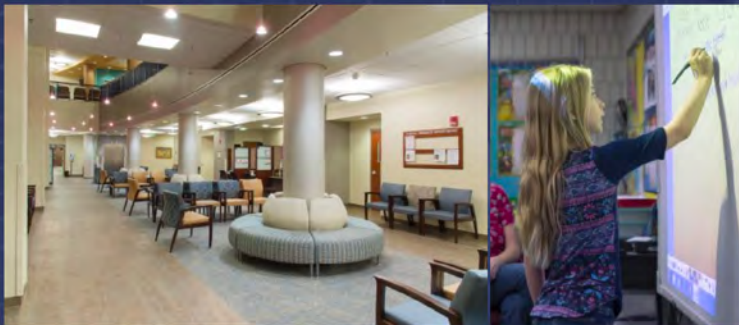


For the 3,000+ Jewish students at the University of Texas, Hillel is a place where they can grow in their faith during a formative season of life. Providing a peer group with shared values, Hillel is thriving by any campus' standards. Students come together to learn, socialize, and actively serve. Causes involving social justice are of central importance, with weekly initiatives that serve Austin's homeless population, feed the hungry, and promote vulnerable women and children. Hillel also works with other faith communities to further these universal causes and create a positive impact on society.



# Grantee Highlights

## NATIONAL JEWISH HEALTH



The Herzstein Charitable Foundation completed a \$750,000 total grant towards support of the Specialty Patient Care Center at National Jewish Health, the country's top respiratory hospital. Patients across the country travel here for treatment, seeking the hospital's unmatched expertise in the areas of cardiac care and immune and respiratory diseases. This 400,000 square foot build out is part of the strategic vision to integrate the hospital's research initiatives with the comprehensive clinical care that it has provided for over a century. Once completed, the hospital will be poised to bring the cutting-edge treatments of tomorrow to patients who need answers today.

## SEARCH



For over 20 years, SEARCH has effectively addressed the deeply complicated issue of homelessness. SEARCH's mobile outreach team meets the homeless where they are, providing direct assessment and referral services in the field. A day shelter serves individuals currently utilizing case management, medical and/or employment services. Once involved with SEARCH's programming, a client is supported by employment counselors to secure a path to self-sufficiency and is helped in locating affordable housing. This model has proven to be successful for our city's homeless population, and the Herzstein Charitable Foundation is proud to continue its longtime support.

## CENTER FOR HEARING AND SPEECH



Mr. Herzstein was passionate about supporting those who suffered from hearing loss. The Center for Hearing and Speech remains Houston's premiere provider of pediatric audiology services, serving over 8,000 children last year. The Herzstein Audiology Fund supports game-changing technological advancements to help the Center keep pace with the increasing demand for services. Utilization of 3D digital scanning tools will allow for earmold orders to be sent virtually, helping children to receive hearing aids significantly quicker. Other improvements in efficiency include the creation of a virtual library for loaner cochlear implant materials, updated technology used for hearing aid fittings, and a new audiometer for the Center's hearing booth.



# Grantee Highlights

## LONE STAR FLIGHT MUSEUM



Newly located at Ellington Airfield, the Lone Star Flight Museum brings aviation history to life for families and students. History buffs can meander among warbirds and classic planes. Researchers can access over 1,000 aviation artifacts. Perhaps most impressive are the education initiatives. The recent relocation of the Museum saw the launch of an education program for visiting students. This TEKS-aligned program blends teacher-led STEM classes, technology-based instruction, and hands-on learning experiences. Students even walk through a flight plan with an instructor before operating a Mooney M20 simulator, experiencing the excitement of taking to the air. This museum has truly hit its stride as it showcases the magnificence of manned flight.

## SAN JACINTO MUSEUM OF HISTORY



At the San Jacinto Museum of History, 30,000 schoolchildren each year will learn about one of our nation's most geopolitically significant battles. Visitors have an up close and personal encounter with history while viewing the film, *Texas Forever*. This film weaves together over 3,000 images, including 35 original paintings, to capture attention and convey the importance of the battle that led to Texas' independence from Mexico and eventual annexation to the United States. Digitizing these images will ensure easier access to this information and prolonged use of this valuable educational tool.

## VH1 SAVE THE MUSIC FOUNDATION



VH1 Save the Music Foundation is committed to bringing the well-known benefits of music education to schoolchildren nationwide. Striking a deal with a school district to ensure that a highly qualified music teacher is salaried and supported, VH1 agrees to supply the \$35,000 in needed instruments. This partnership has brought music programs back to life in 233 districts, helping to provide a well-rounded public education in budget-squeezed schools. By making music with their friends, students are unknowingly strengthening cognitive abilities that will serve them across academic areas. For parents, this is simply music to their ears.



# Grantee Highlights

## ST. THOMAS HIGH SCHOOL



In 2013, St. Thomas High School seized the incredible opportunity to purchase a neighboring HISD campus. The additional 85,000 square feet of desperately needed space is currently being remodeled and connected to the existing campus. St. Thomas will be able to accommodate up to 1,000 students upon completion, meeting the growing demand for admission. Founded in 1900, the school has a longstanding reputation for helping young men excel in both rigorous academics and athletics, while nurturing the development of strong moral character rooted in a Roman Catholic foundation. This strategic expansion ensures that St. Thomas will continue to have the space and amenities needed to flourish.

## UNIVERSITY OF HOUSTON



The prestigious Tier One Scholarships are awarded to students of an exceptional academic caliber. These scholars will receive full coverage of tuition and fees and two years of housing, along with support to study abroad and conduct research. This \$425,000 total grant is being matched dollar for dollar by an anonymous donor. Given the Foundation's initial contribution of \$75,000, this totals a \$1,000,000 investment in the scholarship program. Considering that the overwhelming majority of the school's graduates will enter the Houston workforce, this gift is both life-changing for students and invaluable to our city.

## UNIVERSITY OF ST. THOMAS



With a prime location near the Texas Medical Center, this acclaimed Catholic University has a rising reputation for excellence in the ever-growing health fields. The new Center for Science and Health Professionals will provide a state-of-the-art learning complex on par with the academic standards of programs such as nursing, biology, and biochemistry. Fully equipped to educate our future health professionals, University of St. Thomas is responding to its students' needs while answering the labor market's demand.



## Recipient List

In recent years, the foundation has awarded grants totaling more than \$4 million annually. Since the foundation's inception, it has granted more than 4,200 requests to distribute more than \$75 million to organizations in need.

### ACCURACY IN MEDIA

\$2,000.00

*Bethesda, MD*

Towards support of the Citizen's Commission on Benghazi.

### ACTON INSTITUTE FOR THE STUDY OF RELIGION & LIBERTY

\$4,000.00

*Grand Rapids, MI*

Towards support of promotion of a free and virtuous society characterized by individual liberty and sustained by religious principles.

### ALBERT SCHWEITZER FELLOWSHIP-HOUSTON GALVESTON, THE

\$2,500.00

*Houston, TX*

Towards support of addressing health disparities by developing Leaders in Service.

### ALIEF INDEPENDENT SCHOOL DISTRICT FOUNDATION

\$5,000.00

*Houston, TX*

Towards support of the Eco-Club and the refurbishment of the garden at Alief Middle School.

### ALLEY THEATRE

\$175,000.00

*Houston, TX*

Towards support of the capital campaign.



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## ALLEY THEATRE

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*Houston, TX*

Towards support of the capital campaign.

## AMARILLO SYMPHONY

\$5,000.00

*Amarillo, TX*

Towards support of maintaining a thriving orchestra in memory of Mr. Hugo Loewenstern.

## AMAZING PLACE

\$5,000.00

*Houston, TX*

Towards support of providing fellowship, memory care, and wellness for adults with mild to moderate memory loss and support for their families and the community.

## AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH

\$4,000.00

*Washington, DC*

Towards support of the expansion of liberty, increasing individual opportunities, and strengthening free enterprise.


## AMERICAN FESTIVAL FOR THE ARTS

\$2,500.00

*Houston, TX*

Towards support of the 2015-2016 season.






# Recipient List

AMERICAN RED CROSS	\$12,000.00
<i>Houston, TX</i>	
Towards support of disaster relief and preparedness efforts.	
AMERICANS FOR PROSPERITY FOUNDATION	\$6,000.00
<i>Arlington, VA</i>	
Towards support of the expansion of the field program in the Houston area.	
AMIGOS DE LAS AMERICAS	\$5,000.00
<i>Houston, TX</i>	
Towards support of the Senior Leadership training workshops.	
APOSTOLIC TEMPLE CHURCH	\$10,000.00
<i>Pasadena, TX</i>	
Towards support of capital improvements to the daycare school, Kreative Kids World.	
ARC OF FORT BEND COUNTY, THE	\$5,000.00
<i>Sugar Land, TX</i>	
Towards support of the painting of the group homes.	
ARC OF GREATER HOUSTON, THE	\$4,000.00
<i>Houston, TX</i>	
Towards support of the Right to Learn education program.	
ARCHDIOCESE OF GALVESTON-HOUSTON	\$10,000.00
<i>Houston, TX</i>	
Towards support of the Inner City Catholic Schools Funding Initiative.	
ARCHWAY ACADEMY	\$12,000.00
<i>Houston, TX</i>	
Towards support of providing a safe, sober, healthy learning environment for high school students recovering from alcohol and drug addictions.	
ARS LYRICA HOUSTON	\$4,000.00
<i>Houston, TX</i>	
Towards support of the 2015-2016 season.	
ARTBRIDGE HOUSTON	\$5,000.00
<i>Houston, TX</i>	
Towards support of offering healing to communities most in need through therapeutic art.	





# Recipient List

## ATLAS SCHOLARS

\$14,000.00

*Houston, TX*

Towards support of the Atlas Scholars program.

## BACH SOCIETY OF HOUSTON

\$4,000.00

*Houston, TX*

Towards support of the presentation of exemplary, historically informed professional performances of the music of Johann Sebastian Bach, his predecessors, contemporaries and successors who were influenced by Bach and constitute his legacy.

## BAY AREA HABITAT FOR HUMANITY, INC.

\$4,000.00

*Dickinson, TX*

Towards support of the construction of a home.

## BAY AREA HOMELESS SERVICES, INC.

\$2,000.00

*Baytown, TX*

Towards support of childcare services.

## BAYOU PRESERVATION ASSOCIATION

\$8,000.00

*Houston, TX*

Towards support to celebrate, protect and restore the natural richness of all bayous and streams.

## BEACON, THE

\$5,000.00

*Houston, TX*

Towards support of the four core programs that serve the chronically homeless and guide them off the streets and into permanent supportive housing.

## BIG BROTHERS BIG SISTERS LONE STAR

\$10,000.00

*Houston, TX*

Towards support of the expansion of the one-to-one mentoring programs for youth.

## BIKEHOUSTON

\$5,000.00

*Houston, TX*

Towards support of transforming Houston by creating safe bikeways to improve the quality of life of all Houstonians.


## BILL OF RIGHTS INSTITUTE

\$12,500.00

*Arlington, VA*

Towards support of the Constitutional Seminar for Houston area teachers.





# Recipient List

## BLUE BIRD CIRCLE, THE

\$5,000.00

*Houston, TX*

Towards support of direct patient care and basic research initiatives in pediatric neurology.

## BO'S PLACE

\$11,000.00

*Houston, TX*

Towards support of programs to enhance the lives of children and families who have experienced the death of a loved one.

## BOYS & GIRLS CLUBS OF GREATER HOUSTON

\$15,000.00

*Houston, TX*

Towards support of youth development programs designed to inspire and enable all youth to realize their full potential as productive, responsible and caring citizens.

## BOYS & GIRLS HARBOR

\$12,000.00

*Houston, TX*

Towards support of residential care.

## BOYS AND GIRLS COUNTRY

\$4,000.00

*Hockley, TX*

Towards support to change the lives of children from families in crisis by loving and nurturing them in a Christian environment and raising them to become self-sustaining and contributing adults.

## BREAKTHROUGH HOUSTON

\$5,000.00

*Houston, TX*

Towards support of preparing students who possess both high academic potential and limited educational resources for competitive high school programs and college admissions.

## BRIDGES TO LIFE

\$13,500.00

*Houston, TX*

Towards support of bringing hope and healing to victims, offenders, and the community.


## BRILLIANT LECTURE SERIES, THE

\$5,000.00

*Houston, TX*

Towards support of educating, inspiring and entertaining by bringing national and international leaders, role models, philanthropists, artists, humanitarians, performers, authors, and entrepreneurs to the great city of Houston.





# Recipient List

## BUFFALO BAYOU PARTNERSHIP

\$5,000.00

*Houston, TX*

Towards support of the Buffalo Bayou East Sector Master Plan.

## BUFFALO SOLDIERS NATIONAL MUSEUM

\$10,000.00

*Houston, TX*

Towards support to educate the public and to preserve, promote and perpetuate the history, tradition and outstanding contributions of America's Buffalo Soldiers from the Revolutionary War to the present.

## BUGLE BOY FOUNDATION, THE

\$2,500.00

*La Grange, TX*

Towards support of elevating and sustaining original live music.

## CAMP ARANZAZU

\$5,000.00

*Rockport, TX*

Towards support of therapeutic recreation programs designed to enrich the lives of children and adults with chronic illnesses, disabilities and special needs.

## CAMP FOR ALL

\$4,000.00

*Houston, TX*

Towards support of scholarships for individuals to attend the barrier-free camp designed to enrich the lives of children and adults with chronic illnesses and disabilities.

## CANCARE

\$12,000.00

*Houston, TX*

Towards support of key strategic initiatives; technological infrastructure, human capital and market research.

## CAREER AND RECOVERY RESOURCES, INC.

\$50,000.00

*Houston, TX*

Towards support of the construction of the Employment and Technology building.

## CASA DE ESPERANZA

\$3,300.00

*Houston, TX*

Towards support of the Hands of Hope Internship program.


## CATHOLIC CHARITIES OF THE ARCHDIOCESE OF GALVESTON-HOUSTON

\$5,000.00

*Houston, TX*

Towards support for providing food, clothing and shelter for people in need.





# Recipient List

## CENIKOR

\$16,000.00

*Houston, TX*

Towards support of the expansion and renovation at Cenikor's Houston facility.

## CENIKOR

\$12,500.00

*Houston, TX*

Towards support for providing substance abuse and behavioral health services through a continuum of care for adults and adolescents.

## CENTER FOR HEARING AND SPEECH, THE

\$50,000.00

*Houston, TX*

Towards support of the Herzstein Audiology Fund, equipment, maintenance, and repairs that are critical to exponential growth over the next three years.

## CENTER, THE

\$10,000.00

*Houston, TX*

Towards support of the Adult Training and Employment Services program.

## CHALLENGE AIR FOR KIDS & FRIENDS

\$8,000.00

*Dallas, TX*

Towards support of four Texas area Fly Day events in 2017.

## CHAPPELL HILL HISTORICAL SOCIETY

\$6,000.00

*Chappell Hill, TX*

Towards support of the restoration of the historic stage and curtain at the Chappell Hill public school building.

## CHILD ADVOCATES

\$10,000.00

*Houston, TX*

Towards support of the 2016 Court Services program.

## CHILD ADVOCATES OF FORT BEND

\$5,000.00

*Rosenberg, TX*

Towards support of the Court Appointed Special Advocates program.

## CHILDREN'S MUSEUM OF HOUSTON

\$4,000.00

*Houston, TX*

Towards support of the Family Adventures program.

## CHINESE COMMUNITY CENTER

\$2,500.00

*Houston, TX*


Towards support of the Workforce Development program.



# Recipient List

<b>CHINESE PROFESSIONAL CLUB</b>	<b>\$2,000.00</b>
<i>Houston, TX</i> Towards support of scholarships for graduating seniors.	
<b>CHISHOLM TRAIL COMMUNITIES FOUNDATION</b>	<b>\$6,000.00</b>
<i>Georgetown, TX</i> Towards support of the Sun City Rotary "Breakfast with Santa" program.	
<b>CHRISTIAN COMMUNITY SERVICE CENTER</b>	<b>\$3,000.00</b>
<i>Houston, TX</i> Towards support of the JobNet program.	
<b>CITIZENS FOR ANIMAL PROTECTION</b>	<b>\$2,500.00</b>
<i>Houston, TX</i> Towards support of the Humane Education and Outreach program.	
<b>CITY ARTWORKS</b>	<b>\$4,000.00</b>
<i>Houston, TX</i> Towards support of the "Art After School" programs.	
<b>CLASSICAL THEATRE COMPANY</b>	<b>\$4,000.00</b>
<i>Houston, TX</i> Towards support of the renovation expenses at Chelsea Market Theatre and the production of year-round classical drama.	
<b>COLONIAL HILLS BAPTIST CHURCH</b>	<b>\$12,500.00</b>
<i>Tyler, TX</i> Towards support of the men's ministry, "Band of Brothers."	
<b>COLONIAL WILLIAMSBURG FOUNDATION</b>	<b>\$6,840.00</b>
<i>Williamsburg, VA</i> Towards support of two Houston teachers to attend the 2016 Teacher Institute.	
<b>COMBAT MARINE OUTDOORS</b>	<b>\$7,500.00</b>
<i>Houston, TX</i> Towards support of Warrior Weekend Bayou Vista.	
<b>COMP-U-DOPT</b>	<b>\$4,000.00</b>
<i>Houston, TX</i> Towards support of providing computers and technology education to motivated children in underserved communities.	





# Recipient List

## CONGREGATION BETH ISRAEL

\$5,000.00

*Houston, TX*

Towards support of the library archives project.

## CORNERSTONE RECOVERY

\$5,000.00

*Houston, TX*

Towards support of activities that address social, spiritual, and family needs of at-risk adolescents.

## COVENANT HOUSE TEXAS

\$8,000.00

*Houston, TX*

Towards support to provide a safe haven and resources to homeless and runaways to help them choose positive alternatives and develop into self-sufficient adults.

## CRIME STOPPERS OF HOUSTON

\$15,000.00

*Houston, TX*

Towards support of promoting public safety.

## CRISTO REY JESUIT COLLEGE PREPARATORY

\$7,500.00

*Houston, TX*

Towards support to inspire and prepare students of limited economic resources to succeed in college and lead their communities as compassionate, committed, and competent men and women for others for the greater glory of God.

## CROSSROADS SCHOOL

\$4,000.00

*Houston, TX*

Towards support of the Doorway to the Future capital campaign.

## CULLINAN PARK

\$4,000.00

*Sugar Land, TX*

Towards support of Phase I of the Master Plan.

## CYCLE: CHANGING YOUNG CHILDREN'S LIVES THROUGH EDUCATION

\$4,000.00

*Spring, TX*

Towards support of the program that rewards students with new bicycles for achieving better academic performance in the classroom.

## DAVID HOROWITZ FREEDOM CENTER

\$4,000.00

*Sherman Oaks, CA*

Towards support of the defense of free societies whose moral, cultural, and economic foundations are under attack by enemies both secular and religious, at home and abroad.



# Recipient List

## DEPRESSION AND BIPOLAR SUPPORT ALLIANCE GREATER HOUSTON

\$5,000.00

*Houston, TX*

Towards support of free and confidential weekly support groups for those affected by depression and bipolar disorders.

## DISCOVERY GREEN CONSERVANCY

\$5,000.00

*Houston, TX*

Towards support of offering continuous programming, attracting a diverse crowd, and maintaining a beautiful park.

## DOMINICAN SISTERS OF HOUSTON

\$2,000.00

*Houston, TX*

Towards support of the removal and replacement of the concrete awnings at St. Dominic Villa.

## DR. MARNIE ROSE FOUNDATION

\$5,000.00

*Houston, TX*

Towards support of brain cancer research and pediatric health initiatives.

## EASTER SEALS GREATER HOUSTON

\$4,000.00

*Bellaire, TX*

Towards support of the operating endowment campaign.

## EMERGE

\$4,000.00

*Houston, TX*

Towards support of empowering and preparing high performing students from underserved communities to attend and graduate from college.

## EMERY WEINER CENTER FOR JEWISH EDUCATION

\$25,000.00

*Houston, TX*

Towards support of the scholarship fund.

## ENSEMBLE THEATRE, THE

\$4,000.00

*Houston, TX*

Towards support of the 2015-2016 performance season.


## ESCAPE FAMILY RESOURCE CENTER

\$15,000.00

*Houston, TX*

Towards support of to prevent child abuse and neglect by providing education, intervention and support programs to families in crisis.





# Recipient List

<b>EXCHANGE CLUB OF QUAIL VALLEY</b> <i>Missouri City, TX</i> Towards support of the Scholarship program.	\$2,400.00
<b>EXECUTIVE SERVICE CORPS OF HOUSTON</b> <i>Houston, TX</i> Towards support of the Information Technology and Cloud Computing program.	\$4,000.00
<b>EXPRESS CHILDREN'S THEATRE</b> <i>Houston, TX</i> Towards support of the 2015-2016 performance season.	\$2,500.00
<b>FIRST LIBERTY INSTITUTE</b> <i>Plano, TX</i> Towards support of protecting religious freedom for all Americans.	\$4,000.00
<b>FORT BEND FAMILY PROMISE</b> <i>Missouri City, TX</i> Towards support of providing shelter, meals, and comprehensive support to families without homes.	\$4,000.00
<b>FOUNDATION FOR ECONOMIC EDUCATION</b> <i>Atlanta, GA</i> Towards support of teaching young people the personal value of free markets, entrepreneurship, and strong character.	\$2,400.00
<b>FOUNDATION FOR TEACHING ECONOMICS</b> <i>Davis, CA</i> Towards support of Cristo Rey Jesuit College Prep School students to attend the <i>Economics for Leaders</i> program.	\$8,000.00
<b>FREE ENTERPRISE INSTITUTE</b> <i>Houston, TX</i> Towards support of the 40th Anniversary Fund.	\$15,000.00
<b>FREE ENTERPRISE INSTITUTE</b> <i>Houston, TX</i> Towards support of the formation of conservative leaders and teachers by providing education in history and the principles of the American Republic and of the western tradition.	\$5,000.00



# Recipient List

## FREEDOM PLACE

\$5,000.00

*Spring, TX*

Towards support of residential treatment of victims of domestic child sex trafficking.

## FREEDOMWORKS FOUNDATION

\$2,000.00

*Washington, DC*

Towards support of countering the liberal bias of the universities and the mainstream media by conducting research on policy issues and educating the grassroots community on the basic tenets of the free market philosophy.

## FRIENDS OF THE NATIONAL WORLD WAR II MEMORIAL

\$10,000.00

*Washington, DC*

Towards support of the World War II 75th Anniversary Commemoration.

## FRIENDS OF THE TEXAS HOLOCAUST AND GENOCIDE COMMISSION

\$15,000.00

*Houston, TX*

Towards support of the Texas Veteran Liberator's project.

## FULSHEAR CEMETERY ASSOCIATION

\$15,000.00

*Fulshear, TX*

Towards support of the Protection and Restoration project.

## FUND FOR AMERICAN STUDIES, THE

\$4,000.00

*Washington, DC*

Towards support of scholarships for the 2016 summer institute, with preference to applicants from or attending college in Houston or Texas.

## GALVESTON BAY FOUNDATION

\$6,000.00

*Houston, TX*

Towards support of the Youth Education programs.

## GALVESTON HISTORICAL FOUNDATION

\$8,000.00

*Galveston, TX*

Towards support of the 2015-2016 Heritage Preservation Challenge.

## GENESYS WORKS

\$4,000.00

*Houston, TX*

Towards support of the Meaningful High School Internship.


## GEORGETOWN ANIMAL SHELTER

\$2,000.00

*Georgetown, TX*

Towards support of improving the lives of animals in its care.





# Recipient List

## GILBERT & SULLIVAN SOCIETY OF HOUSTON

\$5,000.00

*Houston, TX*

Towards support of underwriting a portion of the cost of stagehand labor and set refurbishment.

## GIRLS, INC.

\$4,000.00

*Houston, TX*

Towards support of inspiring all girls to be strong, smart, and bold through direct service and advocacy.

## GIRLSTART

\$2,000.00

*Austin, TX*

Towards support for the After School program.

## GLEN EYRIE

\$5,000.00

*Colorado Springs, CO*

Towards support of the Extend the Legacy project.

## GLENWOOD CEMETERY HISTORIC PRESERVATION FOUNDATION

\$10,000.00

*Houston, TX*

Towards support of the preservation of the historic Glenwood Cemetery.

## GOOD SAMARITAN FOUNDATION

\$7,500.00

*Houston, TX*

Towards support for the nursing scholarship program.

## GRAND 1894 OPERA HOUSE, THE

\$10,000.00

*Galveston, TX*

Towards support to underwrite programming for the 2016-2017 Performing Arts Season.

## HADASSAH, THE WOMEN'S ZIONIST ORGANIZATION OF AMERICA, INC.

\$10,000.00

*New York, NY*

Towards support of the Herzstein Heritage Center in Ein Kerem, Israel.

## HALO HOUSE FOUNDATION

\$4,000.00

*Houston, TX*

Towards support of the capital campaign.

## HAND IN HAND

\$4,000.00

*Portland, OR*

Towards support of teachers and the early childhood educational development program.



# Recipient List

## HARRIS SCHOOL, THE

\$1,600.00

*Houston, TX*

Towards support of providing an exceptional learning environment for students with underlying social/emotional difficulties.

## HARRY RANSOM HUMANITIES RESEARCH CENTER

\$15,000.00

*Austin, TX*

Towards support of the National Endowment for Humanities challenge grant.

## HARVARD CATHOLIC CENTER

\$2,000.00

*Cambridge, MA*

Towards support to help students, faculty, alumni and the greater university community to grow into a meaningful relationship with Jesus Christ through the Roman Catholic tradition of worship, inquiry, prayer, and service.

## HEALTHCARE FOR THE HOMELESS-HOUSTON

\$4,000.00

*Houston, TX*

Towards support of the Caroline Street Clinic.

## HEBREW FREE LOAN ASSOCIATION

\$10,000.00

*Houston, TX*

Towards support of helping Jewish individuals by providing zero-interest loans for emergency financial assistance or to aid in realizing dreams.

## HERITAGE FOUNDATION, THE

\$140,000.00

*Washington, DC*

Towards support of the capital campaign and to formulate and promote conservative public policies based on the principles of free enterprise, limited government, individual freedom, traditional American values, and a strong national defense.

## HERMANN PARK CONSERVANCY

\$8,000.00

*Houston, TX*

Towards support of the 25th anniversary renovation of the Japanese Gardens.


## HITS THEATRE

\$5,000.00

*Houston, TX*

Towards support of providing high-quality theatre arts and education programs designed specifically for children and young adults ages 6 to 20.





# Recipient List

## HOLOCAUST MUSEUM HOUSTON

\$200,000.00

*Houston, TX*

Towards support of the capital campaign.

## HOLOCAUST MUSEUM HOUSTON

\$3,000.00

*Houston, TX*

Towards support of educating people about the Holocaust and remembering and honoring the six million Jews and other victims and survivors.

## HOLY NAME PASSIONIST RETREAT CENTER

\$2,000.00

*Houston, TX*

Towards support to provide hospitality, healing, compassion, and opportunities for spiritual growth for all people.

## HOMEMADE HOPE

\$4,000.00

*Houston, TX*

Towards support of the enrichment of the young lives of children living in transitional shelters purposed to leave them with the ingredient of hope.

## HOOVER INSTITUTION

\$8,000.00

*Stanford, CA*

Towards support of understanding the causes and consequences of economic, political, and social change.

## HOPE & HEALING CENTER

\$4,000.00

*Houston, TX*

Towards support of the Child and Adolescent Mental Health Speaker Series.

## HOUSE OF AMOS

\$2,000.00

*Houston, TX*

Towards support of the food pantry and literacy program expenses.

## HOUSTON APHASIA RECOVERY CENTER

\$10,000.00

*Houston, TX*

Towards support of the Life Participation programs.

## HOUSTON ARBORETUM AND NATURE CENTER

\$4,000.00

*Houston, TX*

Towards support of providing education about the natural environment to people of all ages and to protect and enhance the Arboretum as a haven and sanctuary for native plants and animals.



# Recipient List

<b>HOUSTON AREA PARKINSON SOCIETY</b>	<b>\$10,000.00</b>
<i>Houston, TX</i> Towards support of programs to improve the quality of life for those affected by Parkinson's disease through services, education, and advocacy.	
<b>HOUSTON ARTS &amp; MEDIA</b>	<b>\$1,600.00</b>
<i>Houston, TX</i> Towards support of the documentary, Home Front: Texas in WWII.	
<b>HOUSTON AUDUBON SOCIETY</b>	<b>\$4,000.00</b>
<i>Houston, TX</i> Towards support of Bird Tales: <i>A Program Engaging People with Dementia and Alzheimer's</i> .	
<b>HOUSTON BALLET</b>	<b>\$12,000.00</b>
<i>Houston, TX</i> Towards support of the Education and Community Engagement initiatives.	
<b>HOUSTON BAPTIST UNIVERSITY</b>	<b>\$2,500.00</b>
<i>Houston, TX</i> Towards support of the Speaker Series and 2016-2017 academic programming.	
<b>HOUSTON BOYCHOIR</b>	<b>\$2,000.00</b>
<i>Houston, TX</i> Towards support of building men of character through music.	
<b>HOUSTON CENTER FOR PHOTOGRAPHY</b>	<b>\$2,000.00</b>
<i>Houston, TX</i> Towards support of the <i>Picture This!</i> outreach program.	
<b>HOUSTON CHAMBER CHOIR</b>	<b>\$2,000.00</b>
<i>Houston, TX</i> Towards support of the "Rise Up Singing" program.	
<b>HOUSTON CHORAL SHOWCASE</b>	<b>\$2,000.00</b>
<i>Houston, TX</i> Towards support of the community outreach performances.	
<b>HOUSTON COMPASS, INC.</b>	<b>\$4,000.00</b>
<i>Houston, TX</i> Towards support of assisting the disadvantaged and unemployed in gaining direction and control over their lives through employment or other appropriate means.	





# Recipient List

## HOUSTON EAR RESEARCH FOUNDATION

\$10,000.00

*Houston, TX*

Towards support of the *Evaluation of New Metric to Expand Cochlear Implant Candidacy Criteria* project.

## HOUSTON EYE ASSOCIATES FOUNDATION

\$4,000.00

*Houston, TX*

Towards support of preserving and restoring sight with comprehensive eye surgeries, vision-saving medications and ancillary services for individuals in financial hardship; and supporting education and research initiatives for the benefit of the community.

## HOUSTON FOOD BANK

\$4,000.00

*Houston, TX*

Towards support of the distribution of nutritious meals through hunger-relief agencies in Houston and southeast Texas.

## HOUSTON FURNITURE BANK

\$8,000.00

*Houston, TX*

Towards support of furnishing hope by making empty houses homes.

## HOUSTON GRAND OPERA

\$15,000.00

*Houston, TX*

Towards support for the Holiday Opera Series and the 2015-2016 performance season.

## HOUSTON HOSPICE

\$12,000.00

*Houston, TX*

Towards support of high quality end-of-life care for the terminally ill patient, regardless of socioeconomic status, religious affiliations, age or diagnosis.

## HOUSTON HUMANE SOCIETY

\$2,000.00

*Houston, TX*

Towards support of ending cruelty, abuse, and the overpopulation of animals while providing high quality of life care.

## HOUSTON JUNIOR WOMAN'S CLUB

\$3,000.00

*Houston, TX*


Towards support of the 33rd annual Holiday Happening.



# Recipient List

<b>HOUSTON MARITIME MUSEUM</b>	<b>\$15,000.00</b>
<i>Houston, TX</i> Towards support of the capital campaign to construct a new home at the Port of Houston's Turning Basin.	
<b>HOUSTON MUSEUM OF NATURAL SCIENCE</b>	<b>\$2,000.00</b>
<i>Houston, TX</i> Towards support of the HMNS Luncheon.	
<b>HOUSTON MUSEUM OF NATURAL SCIENCE</b>	<b>\$15,000.00</b>
<i>Houston, TX</i> Towards support of the Youth Science Education programming.	
<b>HOUSTON PARKS BOARD</b>	<b>\$5,000.00</b>
<i>Houston, TX</i> Towards support of creating, improving, protecting and advocating for parkland in the Greater Houston region.	
<b>HOUSTON POLICE FOUNDATION</b>	<b>\$28,000.00</b>
<i>Houston, TX</i> Towards support of the purchase of a new van for the Homeless Outreach Team.	
<b>HOUSTON POLICE FOUNDATION</b>	<b>\$15,000.00</b>
<i>Houston, TX</i> Towards support of the Houston Police Department Training Facility.	
<b>HOUSTON POLICE FOUNDATION</b>	<b>\$5,000.00</b>
<i>Houston, TX</i> Towards support of the Homeless Outreach Team Mental Health Unit emergency fund in memory of Paul Bruce, Sr., H.P.D.	
<b>HOUSTON PUBLIC MEDIA</b>	<b>\$25,000.00</b>
<i>Houston, TX</i> Towards support of the local broadcast of NOVA.	
<b>HOUSTON SYMPHONY</b>	<b>\$2,000.00</b>
<i>Houston, TX</i> Towards support of the Annual Fund.	
<b>HOUSTON SYMPHONY</b>	<b>\$100,000.00</b>
<i>Houston, TX</i> Towards support of the upgrades to the in-hall audio visual system.	





# Recipient List

## HOUSTON TSCPA FOUNDATION

\$2,000.00

*Houston, TX*

Towards support of accounting scholarships for students.

## HOUSTON WILDERNESS

\$5,000.00

*Houston, TX*

Towards support of an alliance of business, environmental and government interests that work together to protect, preserve and promote the unique biodiversity of the 13+ county Greater Houston Region's remaining ecological capital.

## HOUSTON YOUTH SYMPHONY

\$4,000.00

*Houston, TX*

Towards support of the 2015-2016 performance season.

## HOUSTON: REVISION

\$5,000.00

*Houston, TX*

Towards support of services directed to troubled youth.

## INCARNATE WORD ACADEMY

\$10,000.00

*Houston, TX*

Towards support of the *I AM IN* capital campaign.

## INDEPENDENT WOMEN'S FORUM

\$5,000.00

*Washington, DC*

Towards support to improve the lives of American by increasing the number of women who value free markets and personal liberty.

## INSTITUTE FOR HUMANE STUDIES

\$2,500.00

*Houston, TX*

Towards support of programs that engage students and professors and encourage the study and advancement of freedom.

## INSTITUTE OF WORLD POLITICS, THE

\$2,000.00

*Washington, DC*

Towards support of the Silver Anniversary campaign.

## INTERCOLLEGIATE STUDIES INSTITUTE

\$8,000.00

*Wilmington, DE*


Towards support of the Texas Leadership project.



# Recipient List

<b>INTERFACE-SAMARITAN COUNSELING CENTERS</b> <i>Houston, TX</i> Towards support of providing faith-sensitive counseling.	\$10,000.00
<b>INTERFAITH CARING MINISTRIES</b> <i>League City, TX</i> Towards support of the emergency rent and utilities program and direct financial assistance for clients.	\$6,000.00
<b>INTERFAITH MINISTRIES FOR GREATER HOUSTON</b> <i>Houston, TX</i> Towards support of the <i>Meals on Wheels for Greater Houston</i> program.	\$5,000.00
<b>IRISH ROVER</b> <i>Notre Dame, IN</i> Towards support of the student publication devoted to preserving the Catholic identity of Notre Dame.	\$5,000.00
<b>IWRITE LITERACY ORGANIZATION</b> <i>Houston, TX</i> Towards support of inspiring kids to write their own stories and providing publishing and leadership opportunities to youth.	\$2,000.00
<b>JEWISH CHILDREN'S REGIONAL SERVICE</b> <i>Metairie, LA</i> Towards support of low-income, dependent, and special needs Jewish youth in the Houston area.	\$4,000.00
<b>JEWISH INSTITUTE FOR NATIONAL SECURITY AFFAIRS</b> <i>Washington, DC</i> Towards support for the Generals and Admirals program.	\$15,000.00
<b>JOE FOSS INSTITUTE</b> <i>Scottsdale, AZ</i> Towards support of the Veteran's Inspiring Patriotism in Youth program in Houston.	\$4,000.00
<b>JOY SCHOOL, THE</b> <i>Houston, TX</i> Towards support of the Student Financial Aid Fund.	\$10,000.00
<b>KATY PRAIRIE CONSERVANCY</b> <i>Houston, TX</i> Towards support of conservation efforts.	\$4,000.00





# Recipient List

## KICKSTART KIDS

\$4,000.00

*Houston, TX*

Towards support of programs in Houston area middle schools with economically disadvantaged, at-risk student populations.

## KIDS' MEALS

\$7,500.00

*Houston, TX*

Towards support of the Summer Feeding program.

## KIPP, INC.

\$11,000.00

*Houston, TX*

Towards support of the KIPP Through College program.

## LAKE CHURCH

\$12,500.00

*Montgomery, TX*

Towards support of missions, outreach and food ministries.

## LEAD

\$1,600.00

*Houston, TX*

Towards support of Letting Everyone Achieve Dreams by teaching vision, empathy and tenacity to youth in middle schools.

## LEADERSHIP INSTITUTE

\$7,500.00

*Arlington, VA*

Towards support of the Campus Leadership program.

## LEARNING PLANET, INC., THE

\$4,000.00

*Houston, TX*

Towards support of the 16th season of "*Rima, Fuego and the Children*."

## LEUKEMIA & LYMPHOMA SOCIETY

\$2,000.00

*Houston, TX*

Towards support of the Patient Services program.

## LITERACY ADVANCE OF HOUSTON

\$10,000.00

*Houston, TX*

Towards support of programs that transform lives and communities through the doorway of literacy.

## LITERACY COUNCIL OF FORT BEND COUNTY

\$2,500.00

*Sugar Land, TX*


Towards support of an upgraded ESL curriculum and to provide support of the technology and consumable needs of the GED program.



# Recipient List

<b>LIVING BANK, THE</b> <i>Houston, TX</i> Towards support of the Special Fundraising campaign.	\$5,000.00
<b>LONE STAR COLLEGE FOUNDATION</b> <i>The Woodlands, TX</i> Towards support of the Herzstein Endowed Nursing Scholarship.	\$15,000.00
<b>LONE STAR FLIGHT MUSEUM</b> <i>Galveston, TX</i> Towards support of the capital campaign to build an aviation, STEM and history museum.	\$50,000.00
<b>LUTHERAN SOUTH ACADEMY</b> <i>Houston, TX</i> Towards support of tuition assistance.	\$1,600.00
<b>MAIN STREET THEATER</b> <i>Houston, TX</i> Towards support of the creation of theater that challenges its audience to think and its artists to grow.	\$15,000.00
<b>MAIN STREET THEATER</b> <i>Houston, TX</i> Towards support of the 2016-2017 Annual Fund.	\$2,000.00
<b>MAKE-A-WISH TEXAS GULF COAST &amp; LOUISIANA</b> <i>Stafford, TX</i> Towards support of children with life threatening medical conditions and to enrich the human experience with hope, strength, and joy.	\$5,840.00
<b>MAKING IT BETTER</b> <i>Houston, TX</i> Towards support of the Reading Intervention program.	\$2,000.00
<b>MANHATTAN INSTITUTE FOR POLICY RESEARCH</b> <i>New York, NY</i> Towards support of the <i>City Journal Texas Issue</i> .	\$5,000.00
<b>MEDIA RESEARCH CENTER</b> <i>Reston, VA</i> Towards support of the creation of a media culture in America where truth and liberty flourish.	\$4,000.00





# Recipient List

## MEMORIAL HERMANN FOUNDATION

\$15,000.00

*Houston, TX*

Towards support of the Mobile Stroke Unit.

## MENTAL HEALTH AMERICA OF GREATER HOUSTON

\$4,000.00

*Houston, TX*

Towards support of mental health education and advocacy focused on shaping the mental health of people.

## MERCURY

\$4,000.00

*Houston, TX*

Towards support of the Neighborhood Series concerts.

## MEXICAN INSTITUTE OF GREATER HOUSTON

\$1,600.00

*Houston, TX*

Towards support of delivering Computer Technology Educational Services for our underserved families.

## MILITARY CHILD EDUCATION COALITION

\$2,400.00

*Harker Heights, TX*

Towards support of the Parent to Parent program in El Paso, TX.

## MILLER OUTDOOR THEATRE

\$4,000.00

*Houston, TX*

Towards support of the 2016 "Miller Presents" Performance Series.

## MISSION CONTINUES, THE

\$10,000.00

*St. Louis, MO*

Towards support of *Transforming the Lives of Veterans and Communities* in Houston.

## MISSION OF YAHWEH, THE

\$5,000.00

*Houston, TX*

Towards support of a homeless shelter for abused women and children offering food, clothing and shelter as well as rehabilitation.

## MONARCH SCHOOL, THE

\$5,000.00

*Houston, TX*

Towards support of the tuition assistance program.



# Recipient List

## MONTGOMERY COUNTY FOOD BANK

\$3,000.00

*Conroe, TX*

Towards support of assisting the hungry in Montgomery County.

## MUSIQA

\$2,500.00

*Houston, TX*

Towards support of enriching and inspiring the community through programs that integrate new music with other modern art forms.

## NAMI GREATER HOUSTON

\$5,000.00

*Houston, TX*

Towards support of education classes, support group meetings, community outreach programs, and the establishment of a NAMI affiliate in Montgomery County, Texas.

## NATIONAL CENTER FOR POLICY ANALYSIS

\$4,000.00

*Dallas, TX*

Towards support to develop and promote private, free market alternatives to government regulation and control, and solving problems by relying on the strength of the competitive, entrepreneurial private sector.

## NATIONAL JEWISH MEDICAL AND RESEARCH CENTER

\$250,000.00

*Denver, CO*

Towards support of the capital campaign to support the new Specialty Patient Care Center.

## NATIONAL MOUNTED WARFARE FOUNDATION

\$4,000.00

*Killeen, TX*

Towards funds to support expansion of marketing efforts.

## NATIONAL MULTIPLE SCLEROSIS SOCIETY

\$500.00

*Houston, TX*

Towards support of the MS150.

## NATIONAL TRUST FOR HISTORIC PRESERVATION

\$5,000.00

*Denver, CO*

Towards support of the 2016 PastForward Conference in Houston, TX.


## NATIONAL WILDLIFE FEDERATION

\$5,000.00

*Austin, TX*

Towards support of the Eco-Schools USA program.





# Recipient List

## NATURE DISCOVERY CENTER

\$5,000.00

*Bellaire, TX*

Towards support of subsidizing Nature at Your Doorstep field trips.

## NATURE DISCOVERY CENTER

\$2,000.00

*Bellaire, TX*

Towards support of programs that ignite life-long curiosity, understanding, and respect for nature through education.

## NEHEMIAH CENTER

\$10,000.00

*Houston, TX*

Towards support of the Prekindergarten program.

## NEW MEXICO JEWISH HISTORICAL SOCIETY

\$5,000.00

*Albuquerque, NM*

Towards support of the 2016 Fall Conference, "Jewish Identities: Lost, Rediscovered and Reclaimed" and for exploration of the history of the Jewish Experience in New Mexico.

## NEW ULM VOLUNTEER FIRE DEPARTMENT

\$5,000.00

*New Ulm, TX*

Towards support of the dedicated team of volunteer firefighters.

## NEXTOP

\$10,000.00

*Houston, TX*

Towards support of recruiting, training, and placing high-performing middle-enlisted military leaders into Industry careers.

## NOAH'S HOUSE

\$10,000.00

*Houston, TX*

Towards support of fostering independence, caring for and making a difference in the lives of adults with intellectual disabilities.

## NORA'S HOME

\$8,000.00

*Houston, TX*

Towards support of Phase II of the capital campaign.

## NORTHWEST ASSISTANCE MINISTRIES

\$2,500.00

*Houston, TX*

Towards support of the Meals on Wheels program.



# Recipient List

## OPERA IN THE HEIGHTS

\$4,000.00

*Houston, TX*

Towards support of the Artistic Administration Chair.

## ORGANIZATION OF CHINESE AMERICANS OF GREATER HOUSTON

\$15,000.00

*Houston, TX*

Towards support of advancing the social, political, and economic well-being of Asian Pacific Americans.

## PACIFIC LEGAL FOUNDATION

\$2,000.00

*Sacramento, CA*

Towards support of the litigation program.

## PALMER DRUG ABUSE PROGRAM

\$5,000.00

*Houston, TX*

Towards support of effective prevention and recovery programs helping young people and families avoid or recover from the devastating effects of drug and alcohol abuse.

## PANTHER CREEK INSPIRATION RANCH

\$7,000.00

*Spring, TX*

Towards support of programs that partner horses with people to transform lives and help them reach their highest ability and increase clients.

## PATHWAYS FOR LITTLE FEET

\$10,000.00

*Houston, TX*

Towards support of the interest-free adoption loan program, the Perpetual Family Fund.

## PERIWINKLE FOUNDATION, THE

\$5,000.00

*Houston, TX*

Towards support of the development and provision of programs that positively change the lives of children, young adults, and families who are challenged by cancer and other life-threatening illnesses and are cared for at Texas Children's Hospital.


## PHILANTHROPY ROUNDTABLE

\$7,500.00

*Washington, DC*

Towards support to foster excellence in philanthropy, to protect philanthropic freedom, to assist donors in achieving their philanthropic intent, and to help donors advance liberty, opportunity and personal responsibility in America and abroad.





# Recipient List

## PHILANTHROPY SOUTHWEST

\$4,000.00

*Dallas, TX*

Towards support of membership and the annual meetings.

## PREVENT BLINDNESS TEXAS

\$15,000.00

*Houston, TX*

Towards support of the expansion of the "Healthy Eyes" program.

## PRISON ENTREPRENEURSHIP PROGRAM

\$8,000.00

*Houston, TX*

Towards support of the Workforce Training and Entrepreneurship Development program.

## PROJECT JOY & HOPE

\$4,000.00

*Pasadena, TX*

Towards support of the capital campaign and the construction of the Palliative Care Center.

## REBUILDING TOGETHER

\$8,000.00

*Houston, TX*

Towards support of critical home repairs for Houstonians.

## REGIS HIGH SCHOOL

\$5,000.00

*New York, NY*

Towards support of the school in memory of Eileen Ryan Lahart and F. Vern Lahart.

## REGIS SCHOOL, THE

\$4,000.00

*Houston, TX*

Towards support of the Regis Fund.

## RISE SCHOOL OF HOUSTON, THE

\$8,000.00

*Houston, TX*

Towards support of tuition scholarships.

## ROBERT M. BEREN ACADEMY

\$5,000.00

*Houston, TX*

Towards support of the need-based scholarship program.

## ROSE, THE

\$7,105.00

*Houston, TX*

Towards support of the purchase of a new ultrasound table.



# Recipient List

## ROSENBERG LIBRARY

\$8,000.00

*Galveston, TX*

Towards support of Phase VII improvements.

## ROUND TOP FESTIVAL INSTITUTE

\$200,000.00

*Round Top, TX*

Towards support of the capital campaign for the completion of the exterior and the interior of the Ensemble Center and the Concert Hall.

## SAILING ANGELS FOUNDATION

\$5,000.00

*Houston, TX*

Towards support of introducing the joy of sailing to children with special cognitive and physical needs and critical illnesses as an opportunity for education and recreational therapy.

## SAINT CATHERINE'S MONTESSORI

\$2,400.00

*Houston, TX*

Towards support of the capital campaign.

## SALVATION ARMY

\$10,000.00

*Houston, TX*

Towards support of the final phase of the Wayne Bergstrom Center of Hope capital campaign.

## SAM HOUSTON AREA COUNCIL, BOY SCOUTS OF AMERICA

\$5,000.00

*Houston, TX*

Towards support of Cub Scout camperships.

## SAN JACINTO COLLEGE FOUNDATION

\$10,000.00

*Pasadena, TX*

Towards support of nursing scholarships.

## SAN JACINTO MUSEUM OF HISTORY ASSOCIATION

\$40,000.00

*La Porte, TX*

Towards support of the digital conversion of *Texas Forever!! The Battle of San Jacinto*.


## SAN JOSE CLINIC

\$5,000.00

*Houston, TX*

Towards support of *Sustaining Affordable Healthcare for the Uninsured*.





# Recipient List


<b>SAN JUAN COUNTY HISTORICAL SOCIETY</b> <i>Silverton, CO</i> Towards support of preserving the history of San Juan County.	\$4,000.00
<b>SAN JUAN DIEGO CATHOLIC HIGH SCHOOL</b> <i>Austin, TX</i> Towards support of tuition assistance.	\$2,500.00
<b>SANTA MARIA HOSTEL</b> <i>Houston, TX</i> Towards support of the Child Care program.	\$8,000.00
<b>SCENIC HOUSTON</b> <i>Houston, TX</i> Towards support of the Broadway Hobby Corridor Redevelopment project.	\$4,000.00
<b>SEARCH</b> <i>Houston, TX</i> Towards support of providing hope, creating opportunity, and transforming the lives of individuals and families who are homeless.	\$10,000.00
<b>SECOND MILE MISSION</b> <i>Missouri City, TX</i> Towards support of the Pat McWaters Health Clinic.	\$2,000.00
<b>SECOND SERVINGS OF HOUSTON</b> <i>Houston, TX</i> Towards support of efforts to alleviate hunger and reduce waste by rescuing excess prepared food from regulated food businesses, and delivering it promptly and safely to approved charitable meal sites.	\$3,000.00
<b>SERVICE DOGS, INC.</b> <i>Dripping Springs, TX</i> Towards support of the P.A.W.S. program.	\$8,000.00
<b>SEVEN ACRES JEWISH SENIOR CARE SERVICES</b> <i>Houston, TX</i> Towards support of providing a comprehensive range of services available to all of their residents, as well as outreach services to the senior community of Greater Houston.	\$2,000.00



# Recipient List

<b>SHLENKER SCHOOL OF CONGREGATION BETH ISRAEL, THE</b> <i>Houston, TX</i> Towards support of the Spark Lab.	\$10,000.00
<b>SHOW TEAM SUPPORTERS</b> <i>Georgetown, TX</i> Towards support of the purchase of projects from Georgetown 4H and GISD FFA Chapters.	\$5,000.00
<b>SHRINERS HOSPITALS FOR CHILDREN</b> <i>Houston, TX</i> Towards support of Houston's Movement Analysis Laboratory and Galveston's Tissue Bank.	\$5,000.00
<b>SHUMLA ARCHAEOLOGICAL RESEARCH &amp; EDUCATION CENTER</b> <i>Comstock, TX</i> Towards support of improvements and maintenance required to keep the facility in safe and working order.	\$5,000.00
<b>SIGHT INTO SOUND</b> <i>Houston, TX</i> Towards support of enriching the lives of individuals with visual, physical, and learning disabilities.	\$4,000.00
<b>SIGHT SAVERS AMERICA</b> <i>Pelham, AL</i> Towards support of assisting children with low vision needs in Houston through the Electronic Video Magnifiers (EVM) program.	\$4,800.00
<b>SIRE, INC.</b> <i>Hockley, TX</i> Towards support of the Therapeutic Horsemanship program.	\$2,000.00
<b>SPACE CENTER HOUSTON</b> <i>Houston, TX</i> Towards support of the 2017 Space Exploration Educators Conference.	\$15,000.00
<b>SPACE CENTER HOUSTON</b> <i>Houston, TX</i> Towards support for the Shuttle and 747 Carrier project.	\$100,000.00





# Recipient List

## SPARK SCHOOL PARK PROGRAM

\$5,000.00

*Houston, TX*

Towards support of park construction at a Houston-Harris county school.

## SPAULDING FOR CHILDREN

\$5,000.00

*Houston, TX*

Towards support of the Post Adoption Support Services program.

## SPECIAL OLYMPICS TEXAS

\$8,000.00

*Austin, TX*

Towards support of program evaluation of the athletes and their families in order to better address their needs.

## SPECIAL PALS

\$4,800.00

*Houston, TX*

Towards support of the local no-kill animal shelter.

## SPRINGSPIRIT

\$50,000.00

*Houston, TX*

Towards support of the Community and Education Center.

## ST. AGNES ACADEMY

\$18,000.00

*Houston, TX*

Towards support of tuition assistance for a rising junior for the 2016-2017 academic year.

## ST. DOMINIC VILLAGE

\$2,500.00

*Houston, TX*

Towards support of the purchase of new food services equipment.

## ST. EDWARD'S UNIVERSITY

\$8,000.00

*Austin, TX*

Towards support of the Main Building Preservation and Repair project.

## ST. JOHN BOSCO SCHOOL

\$5,000.00

*San Antonio, TX*

Towards support of the Tuition Assistance Initiative.

## ST. JOHN'S SCHOOL

\$5,000.00

*Houston, TX*


Towards support of the school in memory of Irene Lykos.



# Recipient List

<b>ST. MARY'S CATHOLIC CENTER</b> <i>College Station, TX</i> Toward support of the capital campaign and construction project of the St. John Paul II Vocation and Family Life Center.	\$8,000.00
<b>ST. PIUS X HIGH SCHOOL</b> <i>Houston, TX</i> Towards support of Phase 2 of the <i>Set the World Ablaze</i> campaign.	\$8,000.00
<b>ST. THOMAS HIGH SCHOOL</b> <i>Houston, TX</i> Towards support of Phase II of the 4500Forever capital campaign.	\$80,000.00
<b>STAGES REPERTORY THEATRE</b> <i>Houston, TX</i> Towards support of the 2016-2017 performance season.	\$3,000.00
<b>STAGES REPERTORY THEATRE</b> <i>Houston, TX</i> Towards support of the 2016-2017 Season's Education and Community Engagement Initiatives.	\$15,000.00
<b>STAGES REPERTORY THEATRE</b> <i>Houston, TX</i> Towards support of a professional theatre that produces new work, presents established work in new ways, and nurtures talent for the performing arts field.	\$5,000.00
<b>STRAKE JESUIT COLLEGE PREPARATORY</b> <i>Houston, TX</i> Towards support of the Fr. Daniel K. Lahart SJ Endowed Scholarship in honor of Fr. Daniel K. Lahart.	\$15,000.00
<b>STRAKE JESUIT COLLEGE PREPARATORY</b> <i>Houston, TX</i> Towards support for the Emil Nakfoor Endowed Scholarship in memory of Florence Nakfoor.	\$5,000.00
<b>SUNSHINE KIDS</b> <i>Houston, TX</i> Towards support of the Local Activities program.	\$4,000.00





# Recipient List

## TAHIRIH JUSTICE CENTER

\$2,500.00

*Houston, TX*

Towards support of the protection of immigrant women and children seeking justice in the U.S. from gender-based violence.

## TEXAS A & M FOUNDATION

\$8,000.00

*College Station, TX*

Towards support of the Albert and Ethel Herzstein Endowed Business Scholarship.

## TEXAS A & M HILLEL

\$5,000.00

*College Station, TX*

Towards support of enriching the lives of Jewish students so that they may enrich the Jewish people and the world.

## TEXAS CENTER FOR THE MISSING

\$2,500.00

*Houston, TX*

Towards support of the Missing Child Education and Awareness project.

## TEXAS HILLEL

\$15,000.00

*Austin, TX*

Towards support of the Tzedek & Social Justice program and community outreach programs.

## TEXAS PUBLIC POLICY FOUNDATION

\$300,000.00

*Austin, TX*

Towards support of the Lone Star Rising capital campaign.

## TEXAS PUBLIC POLICY FOUNDATION

\$10,000.00

*Austin, TX*

Towards support of conservative think tank initiatives.

## TEXAS STATE AQUARIUM

\$20,000.00

*Corpus Christi, TX*

Towards support of the *Caribbean Journey* expansion project.

## TEXAS STATE HISTORY MUSEUM

\$15,000.00

*Austin, TX*

Towards support of the La Belle Shipwreck project.

## THEATRE LAB HOUSTON

\$2,000.00

*Houston, TX*


Towards support of the 23rd performance season.



# Recipient List

<b>THEATRE UNDER THE STARS</b>	\$15,000.00
<i>Houston, TX</i> Towards support of Musicals for Young Audiences and TUTS Underground.	
<b>THERAPY PET PALS OF TEXAS, INC.</b>	\$5,000.00
<i>Austin, TX</i> Towards support of the Pet Visitation program.	
<b>THOMAS AQUINAS COLLEGE</b>	\$4,000.00
<i>Santa Paula, CA</i> Towards support of financial aid to a Texas student.	
<b>TIRR FOUNDATION</b>	\$8,000.00
<i>Houston, TX</i> Towards support of the Mission Connect <i>Research Priority Award</i> .	
<b>TOOLS 4 LIFE BOOKS</b>	\$2,400.00
<i>Katy, TX</i> Towards support for the expansion of programs to serve more families.	
<b>TORAH GIRLS ACADEMY</b>	\$4,000.00
<i>Houston, TX</i> Towards support of the tuition assistance program.	
<b>TOTAL COURAGE</b>	\$8,000.00
<i>Knoxville, TN</i> Towards support of the program teaching schools, coaches and athletes the skills needed to "Win with Character!" in Texas schools.	
<b>TREES FOR HOUSTON</b>	\$6,000.00
<i>Houston, TX</i> Towards support of growing, planting and maintaining thousands of trees across the greater Houston region.	
<b>TURNING POINT CENTER</b>	\$24,000.00
<i>Houston, TX</i> Towards support of the replacement of the residential A/C units.	
<b>TURNING POINT USA</b>	\$4,000.00
<i>Lemont, IL</i> Towards support of the National Field program.	





# Recipient List

<b>TURNING POINT USA</b>	\$5,000.00
<i>Lemont, IL</i>	
Towards support of programs to identify, educate, train, and organize students to promote the principles of fiscal responsibility, free markets, and limited government.	
<b>UNDIES FOR EVERYONE</b>	\$2,000.00
<i>Houston, TX</i>	
Towards support of the Back to School distribution program.	
<b>UNITED NEGRO COLLEGE FUND</b>	\$5,000.00
<i>Houston, TX</i>	
Towards support of the Campaign for Emergency Student Aid.	
<b>UNIVERSITY OF HOUSTON</b>	\$12,500.00
<i>Houston, TX</i>	
Towards support of general scholarships.	
<b>UNIVERSITY OF HOUSTON</b>	\$85,000.00
<i>Houston, TX</i>	
Towards support of the Albert and Ethel Herzstein Tier One Scholarship.	
<b>UNIVERSITY OF HOUSTON-DOWNTOWN</b>	\$10,000.00
<i>Houston, TX</i>	
Towards support of Transfer Student Scholarships.	
<b>UNIVERSITY OF ST. THOMAS</b>	\$100,000.00
<i>Houston, TX</i>	
Towards support of the Center for Science and Health Professions.	
<b>UNIVERSITY OF TEXAS HOUSTON HEALTH SCIENCE CENTER</b>	\$15,000.00
<i>Houston, TX</i>	
Towards support of the Veterans Bachelor of Science in Nursing program.	
<b>URBAN HARVEST</b>	\$2,000.00
<i>Houston, TX</i>	
Towards support that encourages community, good nutrition, and sustainability through teaching and support of organic gardening.	
<b>UTAH STATE UNIVERSITY</b>	\$10,000.00
<i>Logan, UT</i>	
Towards support of the Ryker Dattage Memorial Fund.	



# Recipient List

## VETERANS ASSISTANCE DOGS OF TEXAS

\$4,000.00

*Kerrville, TX*

Towards support of the training of a service dog.

## VH1 SAVE THE MUSIC FOUNDATION

\$10,000.00

*New York, NY*

Towards support of a full instrumental music program in HISD for the 2016-2017 academic year.

## VIRTUOSI OF HOUSTON

\$12,000.00

*Houston, TX*

Towards support of the music education and performance programs.

## VIRTUOSI OF HOUSTON

\$3,000.00

*Houston, TX*

Towards support to create pre-professional climate and performance opportunities for focused young musicians to bring an expanded repertoire of chamber orchestra works to Houston audiences.

## VITA-LIVING, INC.

\$8,000.00

*Houston, TX*

Towards support of providing long-term comprehensive care and support services for adults and children who have intellectual and developmental disabilities.

## VOLUNTEER INTERFAITH CAREGIVERS-SOUTHWEST

\$5,000.00

*Bellaire, TX*

Towards support of direct services that assist elderly people to remain independent, obtain health care, and preserve their quality of life.

## WELLSPRINGS VILLAGE, INC.

\$4,000.00

*Houston, TX*

Towards support of providing a safe, growthful environment for homeless and abused women, empowering them to become economically, emotionally, self-sustaining, contributing members of society.

## WESTSIDE HOMELESS PREVENTION

\$3,000.00

*Houston, TX*

Towards support of the Hand-Up program.

## WOMEN'S HOME, THE

\$8,000.00

*Houston, TX*

Towards support of helping women in crisis regain their self-esteem and dignity, empowering them to return to society as productive, self-sufficient individuals.





# Recipient List

## WOODS PROJECT, THE

\$17,000.00

*Houston, TX*

Towards support of the development of life skills for low-income youth through environmental awareness programs.

## WORKFAITH CONNECTION, THE

\$8,000.00

*Houston, TX*

Towards support of the Job Readiness Boot Camp.

## WORKSHOP HOUSTON

\$10,000.00

*Houston, TX*

Towards support of the capital campaign.

## WORLD AFFAIRS COUNCIL OF HOUSTON

\$8,000.00

*Houston, TX*

Towards support of the lectures and educational programs on international current events and foreign policy.

## WRITERS IN THE SCHOOLS

\$2,000.00

*Houston, TX*

Towards support of the WITS Creative program.

## YELLOWSTONE ACADEMY

\$5,000.00

*Houston, TX*

Towards support of the educational operating budget.

## YOUNG AUDIENCES OF HOUSTON

\$5,000.00

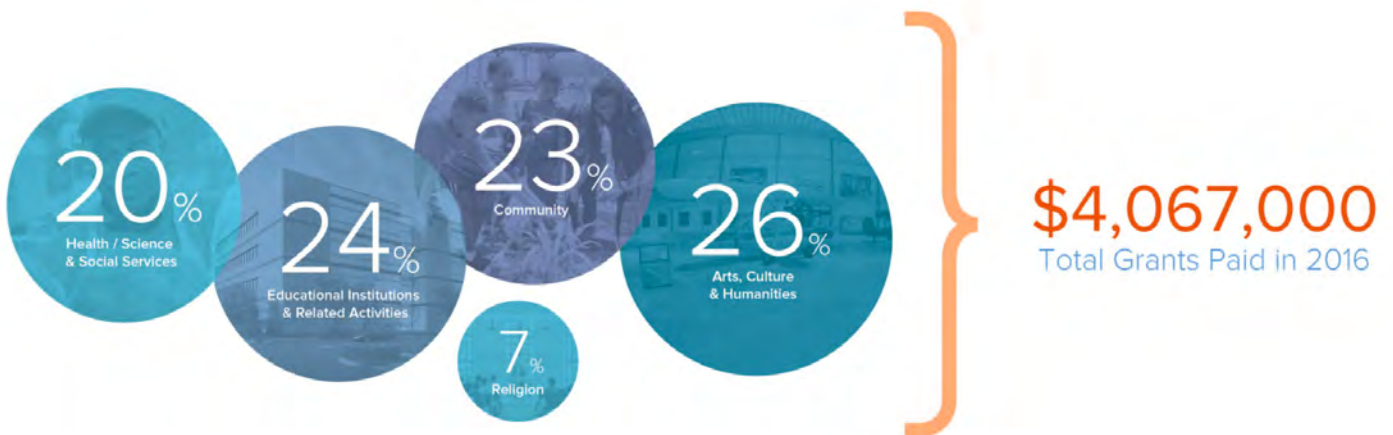
*Houston, TX*

Towards support of the Arts Promise program.



The Herzstein Foundation prepares its financial statements in accordance with generally accepted accounting principles. Audited summary financial information is presented below.

## Grants Paid in 2016





# Financials

## Statement of Financial Position

	Dec. 31, 2016	Dec. 31, 2015
<b>Assets</b>		
Cash and Cash Equivalents	\$ 1,653,000	1,891,000
Accounts Receivable and Other Assets	788,000	940,000
Marketable Securities	40,565,000	38,450,000
Real Estate	53,575,000	40,335,000
Other	6,008,000	5,653,000
<b>Total Assets</b>	<b>102,588,000</b>	<b>87,269,000</b>
<b>Liabilities and Net Assets</b>		
Accrued Liabilities and Other Payables	0	11,000
Net Assets	102,588,000	87,258,000
<b>Total Liabilities and Net Assets</b>	<b>\$ 102,588,000</b>	<b>87,269,000</b>

## Statement of Activities

	Dec. 31, 2016	Dec. 31, 2015
<b>Revenue, Gains (Losses) and Other Income</b>		
Interest	\$ 5,000	5,000
Dividends	1,538,000	1,533,000
Income from Investment in Real Estate	2,233,000	2,449,000
Realized Gain (Loss) on Sale of Investments	1,060,000	1,687,000
Unrealized Gain (Loss) on Investments	14,558,000	(9,024,000)
Income (Loss) from Other	993,000	(1,712,000)
<b>Total Revenue, Gains (Losses) and Other Income</b>	<b>20,387,000</b>	<b>(5,062,000)</b>
<b>Expenses</b>		
Administrative and Federal Excise Tax	990,000	1,011,000
<b>Grants Paid</b>	<b>4,067,000</b>	<b>4,327,000</b>
<b>Total Expenses and Grants Paid</b>	<b>5,057,000</b>	<b>5,338,000</b>
<b>Increase (Decrease) in Net Assets</b>	<b>15,330,000</b>	<b>(10,400,000)</b>
<b>Net Assets at the Beginning of the Year</b>	<b>87,258,000</b>	<b>97,658,000</b>
<b>Net Assets at the End of the Year</b>	<b>\$ 102,588,000</b>	<b>87,258,000</b>



Total Charitable Giving Since 1965: \$75 million

Historic Preservation,  
Museums,  
Humanities,  
& Arts



Community



Educational Institutions  
& Related Activities



Health, Science  
& Social Services



Religion

